

Qsis Upgrade

9.2 and PeopleTools 8.57



- Two upgrades in one
 - Campus solutions 9.1 → 9.2
 - PeopleTools 8.56 → 8.57
- Will affect functionality, navigation and security
 - New more modern look and feel
 - New Navigation – may take some time to get used to
 - Governance – are working to ensure all accounts are working as they should
- Ultimately most underlying pages remain the same

Self Service



- The new interface allows configuration of Self Service so that it is more user friendly
- We are going to implement Tile navigation for both students and academics
- Qsis access remains automatic for these groups
- School staff will also be able to see these tiles if they are attached to a class

Academic Self Service

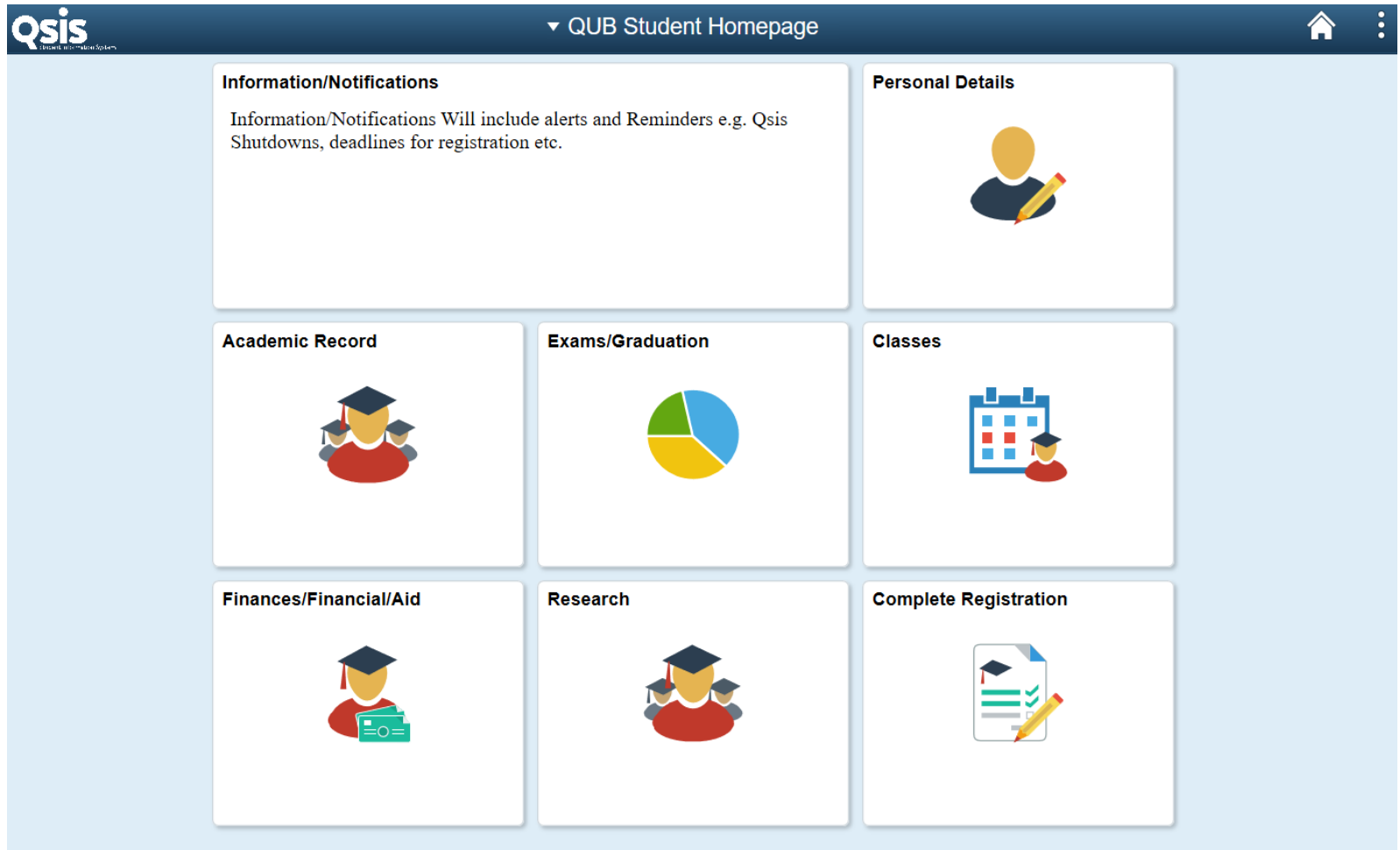


The screenshot shows the QUB Academic Self Service dashboard. At the top left is the 'Qsis' logo. The main header is 'QUB Academic Self Service' with a dropdown arrow. On the right of the header are icons for home, a menu, and a play button. The dashboard contains five main panels:

- Information/Notifications**: A panel with the text 'Information/Notifications Will include alerts and Reminders e.g. Qsis Shutdowns, new functionality etc.'
- My Schedule**: A panel with an icon of a person holding a pencil.
- My Advisees**: A panel with an icon of a calendar and a person wearing a graduation cap.
- Classes/Courses**: A panel with an icon of a calendar and a person wearing a graduation cap.
- Research Student**: A panel with an icon of a person wearing a graduation cap.

A mouse cursor is visible in the bottom right area of the dashboard.

Student Self Service

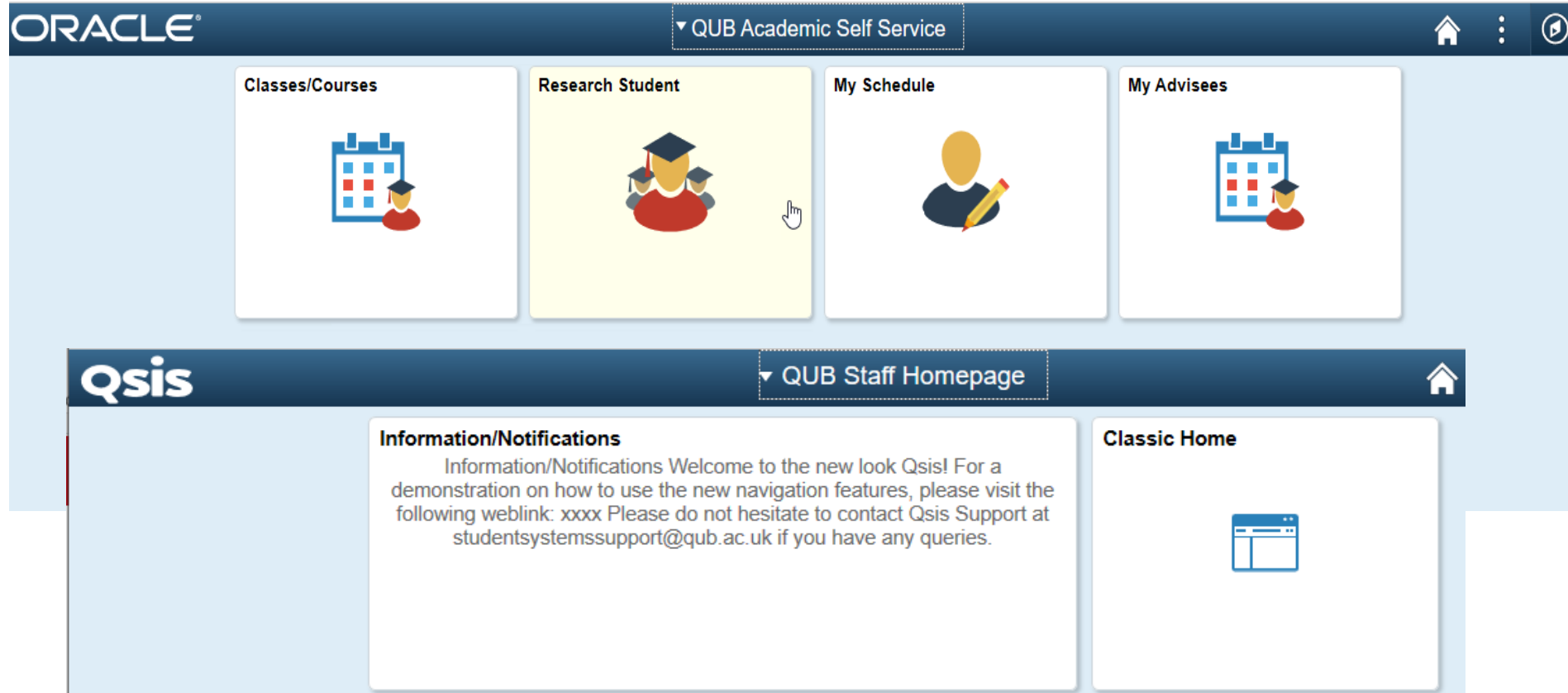


- Note: No other navigation

4 New Terms

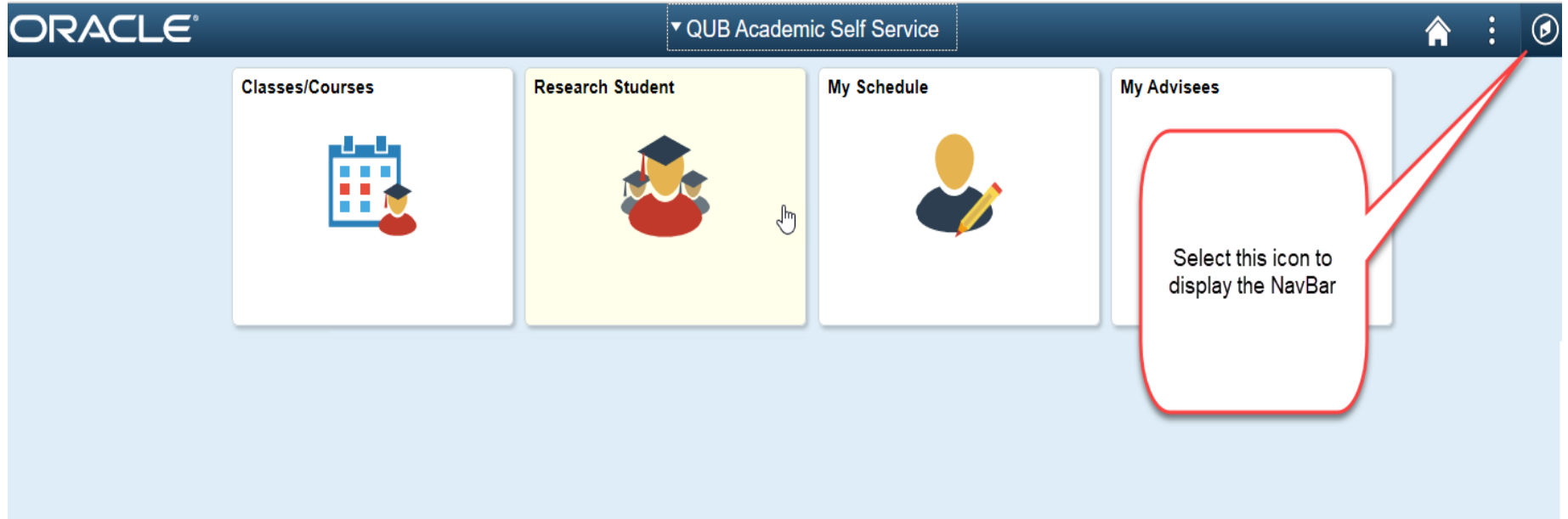
1. Responsive **Fluid Tiles**
2. **NavBar**
3. Drop down menus replaced by **Navigator**
4. **Classic Home** – necessary for pagelets

FLUID Tiles



Academics and students click on the respective tile - underneath will be menu items grouped together for ease of use
Initially most staff will just see a couple of tiles

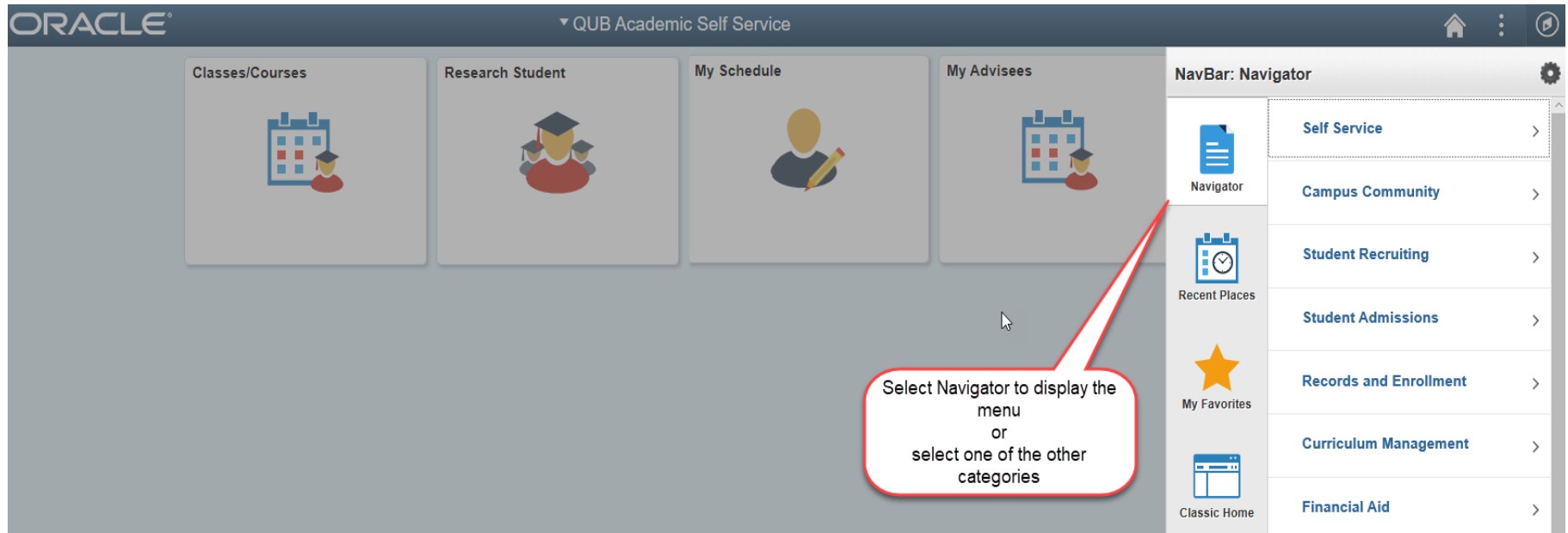
NAVBAR



Existing drop-down menus along the top left have disappeared
Either use tiles or select the icon for NavBar

Drop-down menus v Navigator

- Open the NavBar to see the Navigator which replaces the breadcrumb style menus along top



The screenshot displays the Oracle QUB Academic Self Service interface. At the top, the Oracle logo and 'QUB Academic Self Service' are visible. Below this, there are four main categories: 'Classes/Courses', 'Research Student', 'My Schedule', and 'My Advisees'. On the right side, the 'NavBar: Navigator' is open, showing a list of menu items: 'Self Service', 'Campus Community', 'Student Recruiting', 'Student Admissions', 'Records and Enrollment', 'Curriculum Management', and 'Financial Aid'. A red callout box points to the 'Navigator' icon in the NavBar, containing the text: 'Select Navigator to display the menu or select one of the other categories'.

Classic Home



ORACLE®



Personalize Content | Layout

Menu

Search:

- ▶ My Favorites
- ▶ Self Service
- ▶ Campus Community
- ▶ Student Recruiting
- ▶ Student Admissions
- ▶ Records and Enrollment
- ▶ Curriculum Management
- ▶ Financial Aid
- ▶ Student Financials
- ▶ Academic Advisement
- ▶ Contributor Relations
- ▶ SA Integration Pack
- ▶ Set Up Common Objects
- ▶ Set Up SACR
- ▶ Worklist
- ▶ Reporting Tools
- ▶ PeopleTools
- Change My Password
- My Preferences
- My Dictionary

ER (Student Records)

Admissions Standard Reports

BDO Reports

Annual Programme Review - PGR

QUB Standard Reports

Core Student Details
These reports provide student contact details and program/plan information.

- Core Student Details
- Core Student Details - No Addr
- Core Student Details- Course
- Core Student Details - Sponsor
- Student Details by Staff Role
- Student Details by Attribute
- Student Details by Domicile
- Student Details by Study Form
- Email Details in Course Range
- Email Details in Class No
- Credit Transfer Students
- Student Number Lookup

Student Images
Student Images for Plan and Module lists. TO RUN THIS REPORT Enter QUB_PLN_IMG for Plan or QUB_MOD_IMG for Module report in Search box and then click Search button.

- Student Images by Plan
- Student Images by Module

Core Student Enrolments
Core Student Enrolments

- Core Enrolment Details
- Core Enrlmnt Dtls By Attribute
- Core Enrolment Details by AOS
- Enrolment Counts By Course
- Class Section lists By School

Exam Results
Exam Results

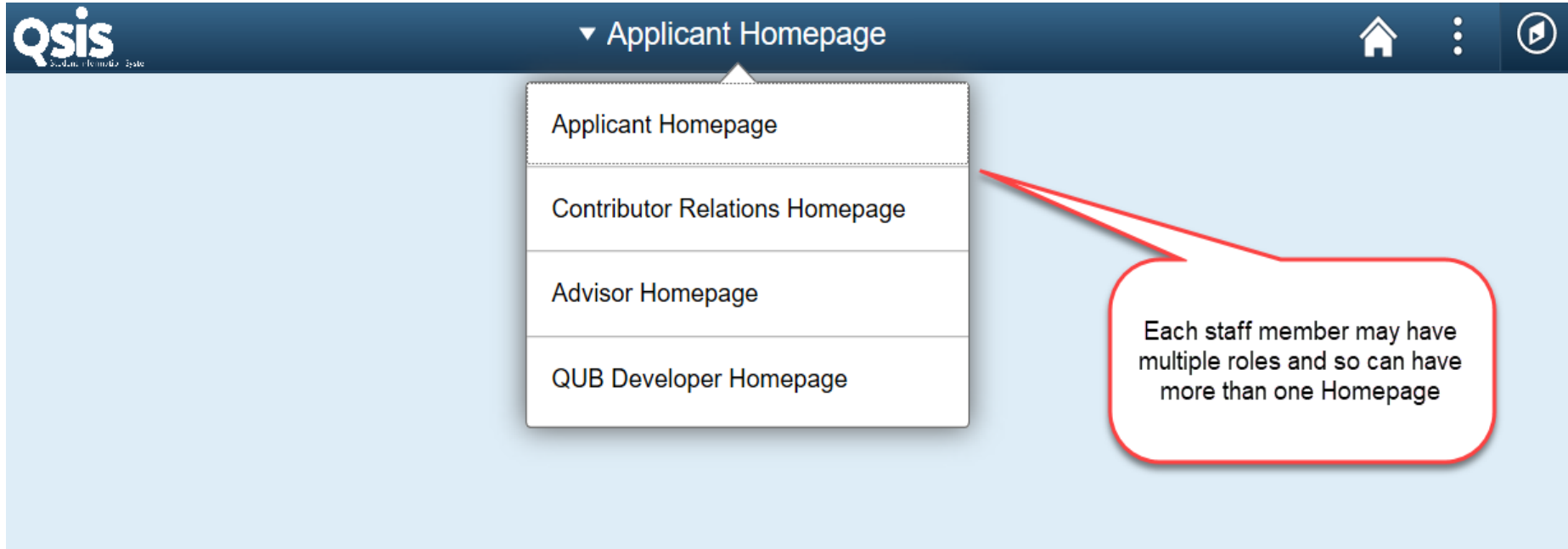
- Exam Results
- Exam Results - Averages
- Exam Results for course(s)
- Exam Commitments-Supplementary
- Failer Details
- Resit Students

Graduation
Graduation

Users will have to select *Classic Home* in order to locate their pagelets (the 'old style' menu can also be located here)

Classic Home may be a tile on your Homepage or can be selected from the NavBar

Multiple Homepage options



- Staff can have multiple Homepage options (e.g. an Admin person may also be attached to classes)
- Regardless of Homepage, the NavBar will always show the same menu items (only the tiles will be different)
- Click on the HOME icon to return to your HOME page

Using the NavBar



The screenshot shows the Oracle NavBar for QUB Academic Self Service. The top navigation bar includes the Oracle logo, the text "QUB Academic Self Service", and icons for home, user profile, and help. Below this are four main category tiles: "Classes/Courses", "Research Student", "My Schedule", and "My Advisees". On the right side, the "NavBar: Navigator" menu is open, showing a list of sub-categories: Self Service, Campus Community, Student Recruiting, Student Admissions, Records and Enrollment, Curriculum Management, and Financial Aid. A callout box with a red border and white background points to the "Navigator" icon in the menu, containing the text: "Select Navigator to display the menu or select one of the other categories".

ORACLE[®] QUB Academic Self Service

Classes/Courses Research Student My Schedule My Advisees

NavBar: Navigator

- Navigator
- Recent Places
- My Favorites
- Classic Home

Self Service >

Campus Community >

Student Recruiting >

Student Admissions >

Records and Enrollment >

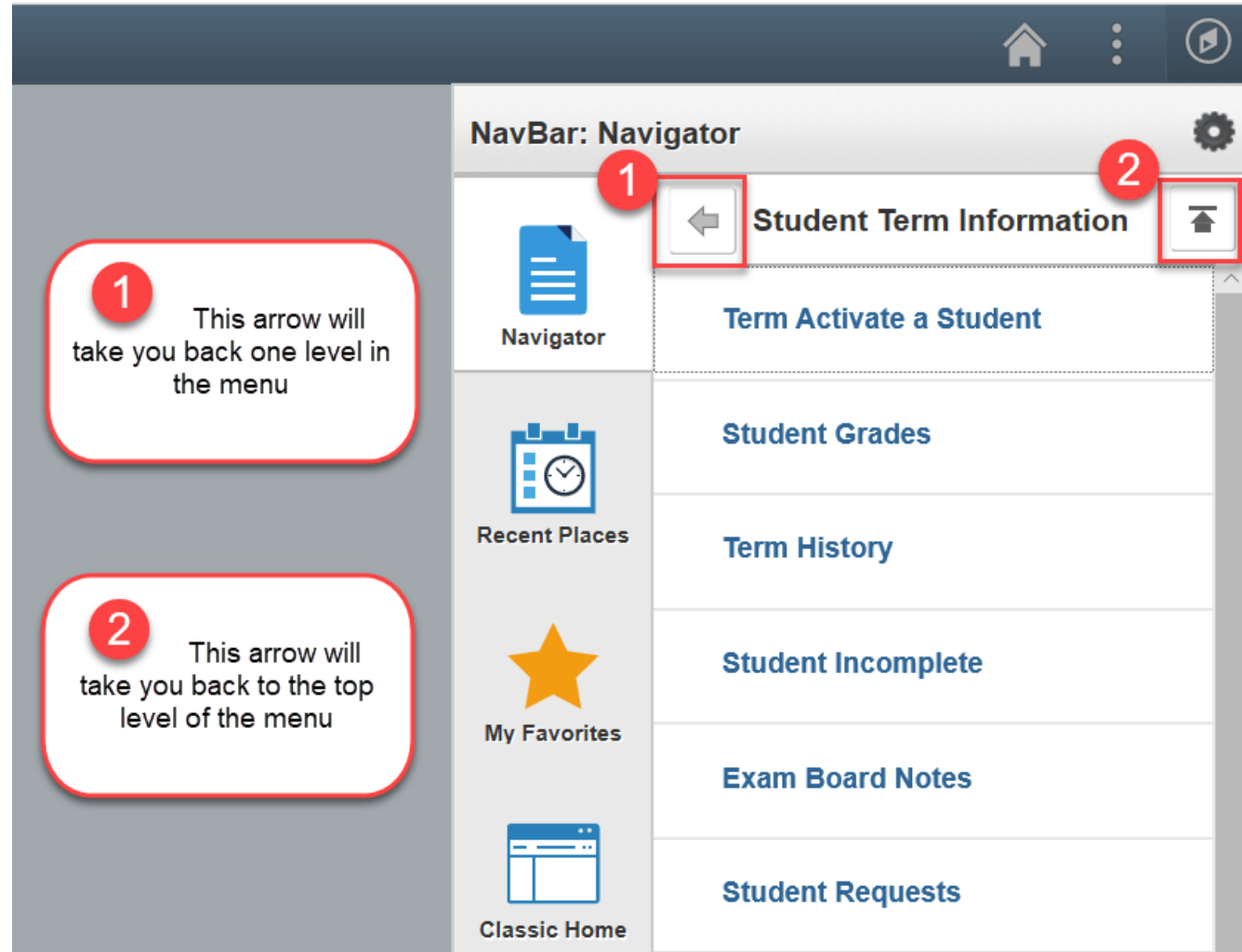
Curriculum Management >

Financial Aid >

Select Navigator to display the menu
or
select one of the other categories

Navigating the Navigator!

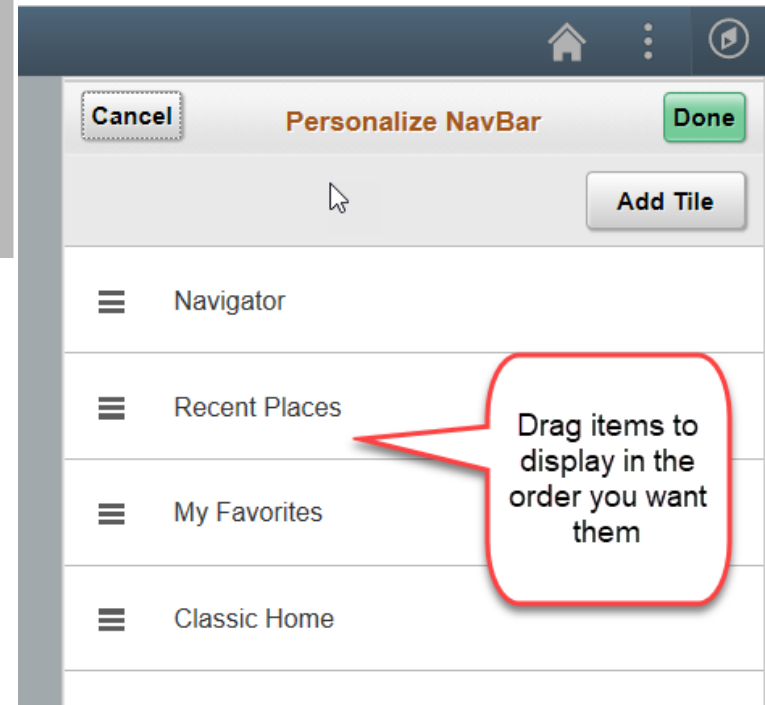
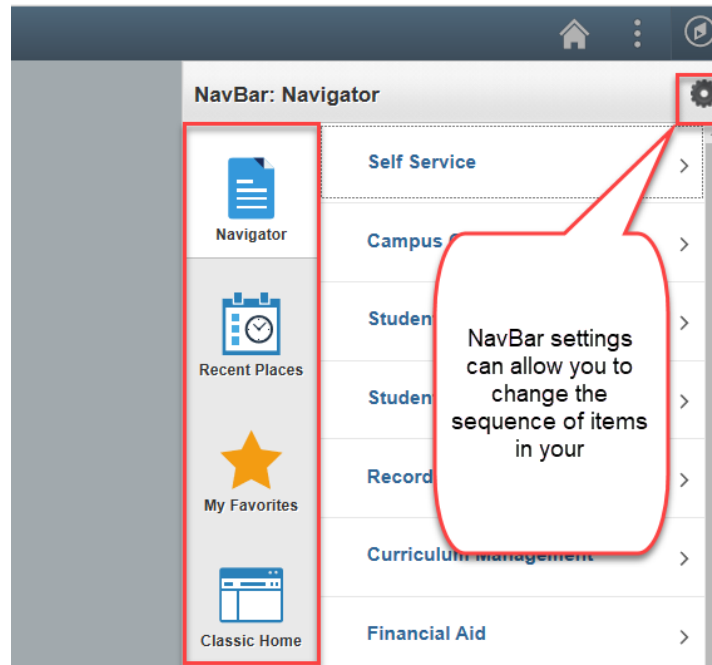
Once in the Navigator you can either go back up a level e.g. to Records and Enrollment or go back to the Main Menu items



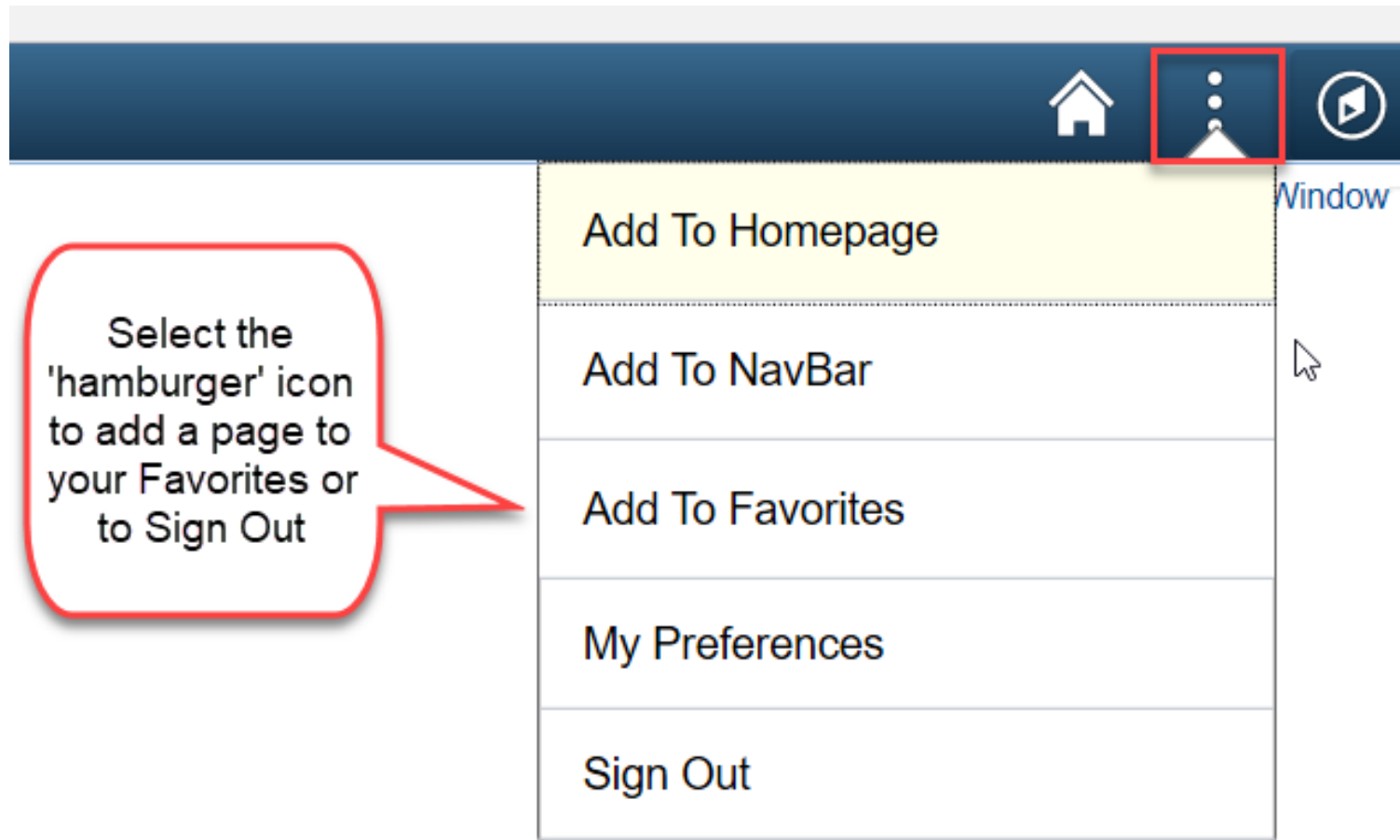
The screenshot shows the Qsis Navigator interface. On the left is a sidebar menu with items: Navigator, Recent Places, My Favorites, and Classic Home. The main content area is titled "NavBar: Navigator" and shows a sub-menu for "Student Term Information". Two callouts are present: Callout 1 points to a left-pointing arrow icon in the top bar of the sub-menu, with the text "This arrow will take you back one level in the menu". Callout 2 points to an upward-pointing arrow icon in the top bar of the sub-menu, with the text "This arrow will take you back to the top level of the menu". The sub-menu items include: Term Activate a Student, Student Grades, Term History, Student Incomplete, Exam Board Notes, and Student Requests.

Navigating the Navigator!

The order of items in your NavBar can be adjusted so that you can have Favorites at the top or the Navigator. Within Settings, click and drag.



The Hamburger!



The screenshot shows a dark blue navigation bar with three icons: a home icon, a hamburger menu icon (three vertical dots), and a refresh icon. The hamburger menu icon is highlighted with a red box. A dropdown menu is open below it, listing five options: "Add To Homepage", "Add To NavBar", "Add To Favorites", "My Preferences", and "Sign Out". The "Add To Homepage" option is highlighted in yellow. A mouse cursor is positioned over the "Add To NavBar" option. A red speech bubble on the left contains the text: "Select the 'hamburger' icon to add a page to your Favorites or to Sign Out".

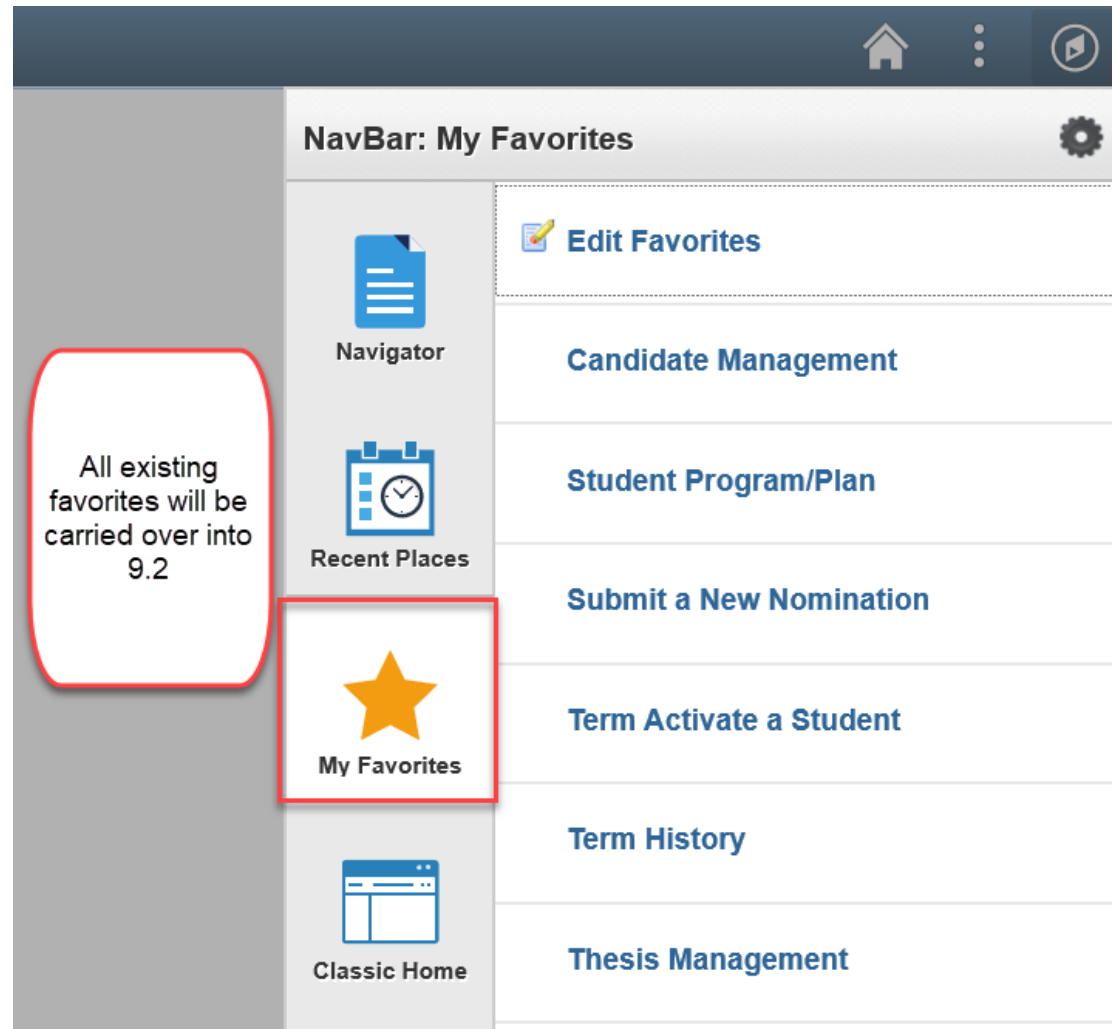
Select the 'hamburger' icon to add a page to your Favorites or to Sign Out

- Add To Homepage
- Add To NavBar
- Add To Favorites
- My Preferences
- Sign Out

Favorites

A user will be able to see all of their existing Favorites from the 'old' Qsis.

Favorites can also be removed or the display sequence changed using Edit Favorites



Favorites



Favourites display
alphabetically

Use the sequence
numbering to
change the order of
the display of your
Favorites

Edit Favorites

Select the Save button after editing or deleting favorites to apply your changes.

Save

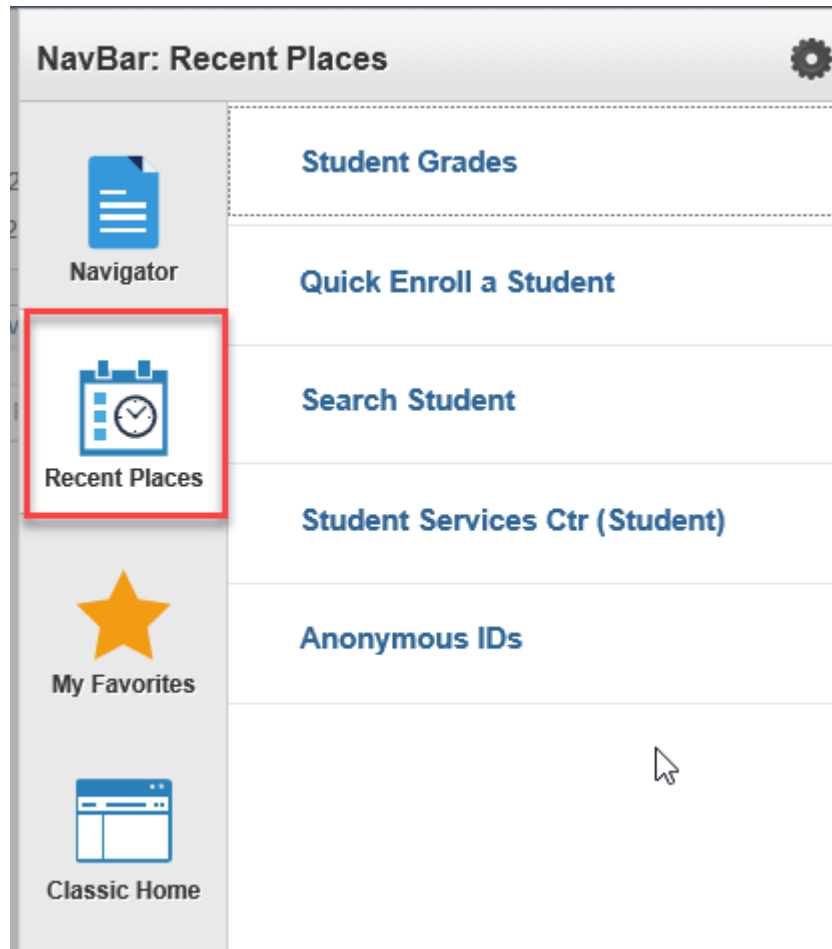
Favorites 6 rows

Delete Selected	
<input type="checkbox"/> *Favorite	Sequence number
<input type="checkbox"/> Candidate Management	0
<input type="checkbox"/> Student Program/Plan	1
<input type="checkbox"/> Submit a New Nomination	0
<input type="checkbox"/> Term Activate a Student	3
<input type="checkbox"/> Term History	2
<input type="checkbox"/> Thesis Management	0

Recent Places

Recent places will hold a history of the last 5 pages to which you have visited via the Navigator.

Note: this will not take into account any pages that you accessed via Classic Home or pagelets



The screenshot shows the 'NavBar: Recent Places' interface. On the left is a vertical sidebar with four options: 'Navigator' (document icon), 'Recent Places' (calendar icon, highlighted with a red box), 'My Favorites' (star icon), and 'Classic Home' (browser window icon). The main area on the right contains a list of links: 'Student Grades', 'Quick Enroll a Student', 'Search Student', 'Student Services Ctr (Student)', and 'Anonymous IDs'. A mouse cursor is visible near the bottom right of the main area.

Refresh screen



On some screens the refresh screen icon will take you back to the search screen for that particular page.

You can also use the **F5** button to refresh a page

QUB Academic Self Service

Student Center | General Info | Tuition Fees | Academics | Financial Support | Admissions | Transfer Credit

Student Center

Academics

My Class Schedule
Shopping Cart
My Planner

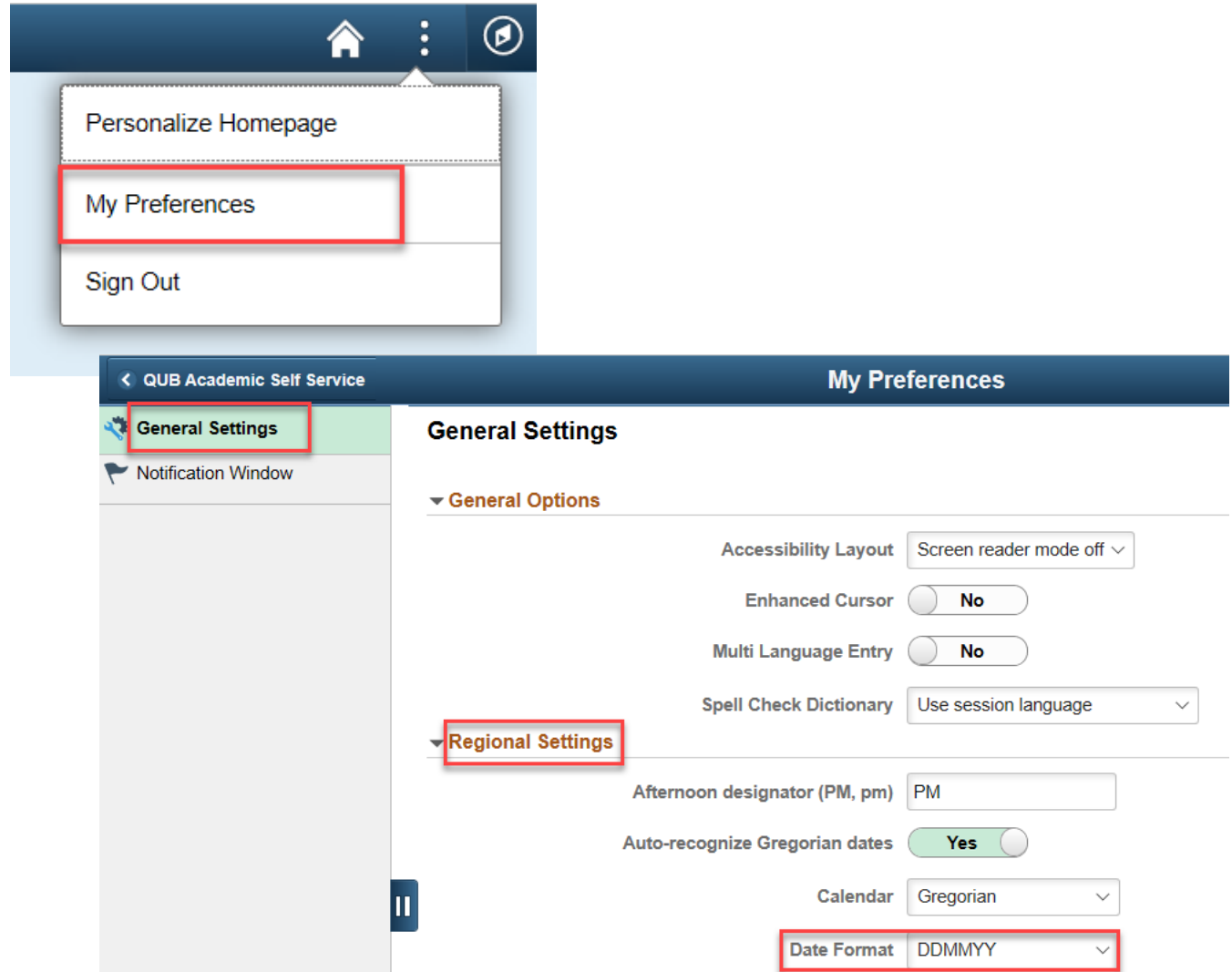
other academic... >>

This Week's Schedule	
Class	Schedule
MEE 4004-LT01 LEC (15434)	Mo 2:00PM - 4:00PM David Keir Building/0G/012 Mo 2:00PM - 4:00PM David Keir Building/0G/012 Mo 2:00PM - 4:00PM Physics/LARM Mo 2:00PM - 4:00PM David Keir Building/0G/012

My Preferences

Some users may find their dates appear in American format MM/DD/YY.

This should be checked by each user and updated in My Preferences as necessary to be DD/MM/YY



The screenshot shows the 'My Preferences' page in the QUB Academic Self Service system. The page is divided into two main sections: 'General Settings' and 'Regional Settings'. The 'Regional Settings' section is expanded, showing options for 'Afternoon designator (PM, pm)', 'Auto-recognize Gregorian dates', 'Calendar', and 'Date Format'. The 'Date Format' dropdown menu is currently set to 'DDMMYY'. The 'General Settings' section includes 'General Options' with settings for 'Accessibility Layout', 'Enhanced Cursor', 'Multi Language Entry', and 'Spell Check Dictionary'.

New Look and Feel



- New Colour Scheme – more modern
- Long labels rather than short labels
- Some fields are now right aligned
- Some data will now span over two lines

New Look and Feel



- New tangerine colour scheme & label terminology out in full

General Student Program/Plan Home More Refresh
New Window | Personalize Page

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees

Academic Career Undergraduate Career Requirement Term Student Career Nbr 0

Student Details Find | View All First 1 of 1 Last

Status Active in Program
*Effective Date 23/08/2018 Effective Sequence 1
*Program Action DATA Data Change Action Date 23/08/2018
Action Reason RFP Return From Placement Joint Prog Appr
*Academic Institution QUB Queen's University Belfast
*Academic Program MEE Mechanical Engineering - UG
*Admit Term 2151 AY 2015/16
Requirement Term 2151 AY 2015/16
Expected Graduation Term 2191 AY 2019/20
Last Updated On 23/08/2018 3:14:02PM
By 2

HESA Instance CAS Details

Admissions
 From Application Application Nbr 00346465
Application
*Campus Full-Time
*Academic Load Part-Time
PG Graduation Only
Thesis Only
Thesis Re-Submission

Save Return to Search Notify Refresh Add Update/Display Include History Correct History

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees

New Look and Feel



- Alignment may appear differently & spans across several rows

Student Program/Plan

General | Student Program | **Student Plan** | Student Sub-Plan | Student Attributes | Student Degrees

Academic Career Undergraduate Student Career Nbr 0 Car Req Term Academic Year 2015/16

Student Details Find | View All First 1 of 1 Last

Status Active	Admit Term AY
in	2015/16
Program	
Effective Date 23/08/2018	Effective Sequence 1
Program Action Data	Action Date 23/08/2018
Change	
Action Reason Return	Requirement Term AY
From	2015/16
Placement	
Academic Program MEE	
UG	

Find | View All First 1 of 1 Last

*Academic Plan MEE-MENG x MEng (UM) Mechanical Eng Undergraduate Masters	Degree MEng
*Plan Sequence 1	Degree Checkout Stat
*Declare Date 30/07/2016	Student Degree Nbr
*Requirement Term 2151 AY 2015/16	Completion Term
*Advisement Status Include	

Save Return to Search Notify Refresh Add Update/Display Include History Correct History

New Look and Feel



- Form of Study terminology: Enrollment ⇨ Class Enrollment

Term Activation | Enrollment Limit | Student Session | Terms In Residence | Term Control Dates | External Study

Academic Career Details Find | View All First 1 of 1 Last

Academic Career Undergraduate Find | View All First 1 of 5 Last

Academic Institution	<input type="text" value="QUB"/>	Queen's University Belfast					
Term	<input type="text" value="2191"/>	AY 2019/20 Semester	Activation Date 01/09/2019				
Student Career Nbr	<input type="text" value="0"/>	Mechanical Engineering - UG					
Override All Academic Levels	<input type="checkbox"/>		Academic Year	2019			
Override Projected Level	<input type="checkbox"/>		Load Determination	Units			
Academic Level - Projected		5th Year	*Form of Study	Class Enrollment			
Academic Level - Term Start		5th Year	Academic Load	Distance Learning			
Academic Level - Term End		5th Year	*Billing Career	Sabbatical			
Level Determination		Units	Eligible To Enroll	<input type="checkbox"/>			
				Sandwich			
				Study Abroad			
				Winter Graduation			

9.2 Implementation



Qsis Shutdown 3pm 3rd July to 8am 7th July

*****GO LIVE: Tuesday 7 July 2020*****